



# The Accounting Circle Board

## 2012 - 2013

### Members

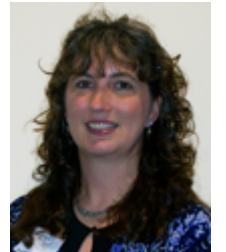
*Kim  
Allen*

Kim Allen is a Manager of Business Analysis – Information Technology for Publix Super Markets, Inc. Prior to Publix, Kim worked as an auditor for Arthur Andersen. Kim is a Certified Public Accountant and earned both her Bachelors and Masters of Accountancy from USF. In addition to her involvement on the Accounting Circle, Kim is also on the School Board at Excel Christian Academy.



*Barbara  
Brockland*

Barbara Brockland is the Vice President/Controller of Atlantic American Holdings, Inc ("Atlantic") since 1999. Atlantic is a group of affiliated companies involved in such fields as Investment & Merchant Banking, Real Estate Development & Investment and Private Equity. Prior to Atlantic, Barbara was a Senior Associate with PricewaterhouseCoopers. Barbara is a Certified Public Accountant and earned both her Bachelor of Science and Masters of Accountancy from USF. She is a member of both the FICPA and the AICPA. Barbara chaired the USF Accounting Circle during the 2009-2010 session. In addition to her involvement on the Accounting Circle, Barbara is also a member of the USF Alumni Association, and has been actively involved with the Citrus Park Elementary PTA and The Humane Society of Tampa Bay. Barbara and her husband Terry have been married since 1998 and have a boy named Adam.



*Dana Burton*

Dana Burton is a Senior Manager with CBIZ Kirkland, Russ, Murphy and Tapp, P.A., a national professional services firm providing assurance, tax, financial advisory and consulting services to private and publicly traded businesses. Dana received her Bachelor of Science Degree in Accounting from the University of South Florida. Dana has extensive experience with all aspects of audit, review and compilation services. Dana also plays a significant role in on-campus recruiting efforts. Dana's industry experience includes retail, manufacturing and distribution, healthcare and service companies, including domestic publicly traded companies. She also has substantial knowledge of the reporting requirements of defined benefit and defined contribution benefit plans.



*Luke Buzard*

Luke Buzard is the Audit Services Manager at TECO Energy in Tampa, FL where he started in December of 2010. Prior to TECO he was an Audit Manager with KPMG LLP for more than six years working in various industries including manufacturing, real estate and government. Luke spent 3 years with Cherry, Bekaert & Holland LLP as an intern in their audit practice during the completion of his Master's Degree at the University of South Florida. Luke is a Certified Public Accountant and a member of the AICPA



*Jennifer  
Cainas*

Jennifer Cainas is an instructor in the School of Accountancy. She teaches intermediate-level accounting courses for undergraduates as well as courses in cost accounting and accounting information systems. Her primary areas of interest include financial reporting and fraud prevention; she has made several professional presentations in the areas of fraud, fraud prevention, and issues in the field. She is also a frequent presenter to Florida Institute of Certified Public Accountants and other local trade groups. A CPA, Cainas has two degrees from the University of South Florida (BA and MAcc). Prior to entering academia, Cainas served as a controller for an international title insurance company and worked for a multi-national mortgage company. Cainas is currently serving as a board member for the West Coast Chapter of FICPA.



*Shannon  
Ciesluk*

Shannon Ciesluk joined Lewis, Birch & Ricardo in 2005 while attending the University of South Florida. Shannon began her LBR career in the Tax Department and later transferred to the Litigation Department where she has achieved the Senior Analyst level. She has provided consulting services in a variety of litigation and valuation areas. She has been involved in numerous local and regional engagements and has provided litigation and valuation support in cases involving family law, shareholder disputes, and commercial and economic damages in a variety of different industries. **EDUCATION:**B.A. in Accounting, University of South Florida, 2005 **PROFESSIONAL AND COMMUNITY ACTIVITIES:** Shannon has been active in firm events since joining in 2005. She participates as the Litigation Department's representative in many University of South Florida events including the Career Fair, Beta Alpha Psi socials, Scholarship Banquets, and Alumni Receptions. Shannon has also spoken numerous times at Beta Alpha Psi functions and is one of the most recognizable firm representatives at the University of South Florida. She is a licensed CPA in the state of Florida.



*Eric  
Conway*

Eric Conway is an audit senior associate in the Tampa office of KPMG LLP. Eric joined KPMG in August 2007, after graduation from the University of South Florida's Masters of Accountancy program in Tampa, FL. Eric has four years of public accounting experience serving clients primarily in the electronics manufacturing, non-for-profit healthcare, and consumer goods markets.



*Kirstin  
Crame*

Kirsten Crame recently graduated from the University of South Florida with her MAcc Degree and graduated from Florida Gulf Coast University where she double majored in finance and accounting in 2009. At her undergraduate university, Kirsten founded her school's chapter of Beta Alpha Psi, and she served as president for 2 years. Kirsten continued to be highly involved in Beta Alpha Psi at USF, which included serving as chairs of both the Best Practices committee and KPMG Gold Challenge committee. She won the Dr. Stephens Heart and Soul award in her final Beta Alpha Psi semester.



*Cindy Cruz*

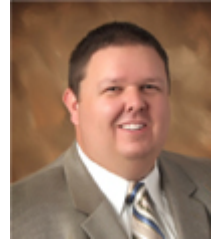
Cindy Cruz received her Bachelor of Science degree at Florida State University and her Masters of Accountancy at the University of South Florida. She began her accounting career in public accounting working for Ernst & Young, LLP and in then moved into the private sector in which she is an Internal Audit Manager at the Rooms To Go Corporate headquarters in Seffner, Florida. During her career, Cindy served on the International Board of Directors of Beta Alpha Psi as well as taught as an adjunct instructor for two years at the University of South Florida. Cindy has also spoken and written motivationally to hundreds of college on topics such as Good to



Great, Dare to be Different, Following Your Passions and Building Your Plan of Action. Currently, Cindy sits on two national accounting committees which include a supply chain group under the US Department of Treasury (Pathways Commission) as well as an executive committee with the AICPA (PCEEC) which has the authority to testify in Congress. Additionally, in May 2011, Cindy was awarded the FICPA Women to Watch Emerging Leader Award. Finally, Cindy is a Certified Public Accountant and Certified Internal Auditor.

*Anthony Cunha*

Anthony Cunha is currently a Senior Manager at Syniverse Inc. Prior to joining Syniverse in 2010, Anthony was the Controller at Keystone Group Holding, and spent four years in public accounting with Ernst & Young, LLP and Grant Thornton, LLP, where he provided Assurance and Advisory services to both publically traded and privately held companies. Anthony received his Bachelor of Science in 2002 and his Masters in Accountancy in 2003 from the University of South Florida. He is a CPA in the State of Florida and is a member of the AICPA and the FICPA. Anthony is also a member of the USF alumni association. Anthony and his wife, Valerie, currently live in Riverview, FL.



*Valerie Cunha*

Valerie Cunha is currently with OSI Restaurant Partners. Valerie received her Bachelor of Science in Accounting from the University of South Florida in 2005 and is a member of the USF alumni association. While at USF, she spent four semesters as a member of Beta Alpha Psi. Valerie and her husband, Anthony, live in Riverview, FL.



*Tim Delikat*

Timothy Delikat has been the CFO at Focus Inc since September 2001. Prior to Focus Inc, he was Director, Accounting and Financial Reporting for a large physician practice and also a Senior Auditor for BayCare Health System. Tim began his career with KPMG LLP as a Staff Accountant performing financial statement audits for a variety of clients. Tim received his Bachelor of Science degree in Accounting from Florida Southern College in 1988 and a Master of Business Administration in Accounting & Finance from the University of South Florida in 1990. While at USF, Tim was active in Beta Alpha Psi. He is a Certified Public Accountant and is an active member of the Florida Institute of CPA's as well as the American Institute of CPA's. Tim and his wife Susan have a daughter Casey. During his spare time, Tim enjoys spending time with family and supporting USF Football as well as the Tampa Bay Buccaneers. Tim also is involved in his community by serving as Treasurer of his Homeowner Association.



*Stephen Douglas*

Stephen Douglas is a shareholder in the CPA firm of Rivero, Gordimer & Company. His focus is on the firm's accounting and auditing practice. Stephen serves as the engagement shareholder on many of the firm's clients in the areas of: manufacturing, health care, not for profit entities, and employee benefit plan audits. He is a 1994 graduate of USF. Stephen is married and has a son. He is active in the community volunteering for several not for profit organizations.



*Matt Dumar*

Matt Dumar is a partner in the Tampa Bay office of Grant Thornton LLP with more than 16 years of combined public accounting and private industry experience. Matt's diversified industry experience includes manufacturing and distribution, software and technology, telecommunications, media, hospitality, services, healthcare and biotechnology. Matt is a USF Alum and Past Chair of the Accounting Circle for USF.



*MJ Edjlali*

M.J. Edjlali is currently an internal control auditor. He has over fourteen years in the accounting field, ten of those with Coca Cola Enterprises. Prior to his employment with Coca Cola Mr. Edjlali worked in accounts receivable with Gulf Coast Avionics. He holds a BS in accounting from USF, a BS in Business Administration from Bazargani College, and a Master in Education from the University of Kentucky. He is a member of Institute of Internal Auditors.



*Marie Edmonson*

Marie Edmonson is a consultant with Oscher Consulting, P.A. in Tampa, Florida. She has over 20 years of professional experience, including 8 years in public accounting. She was previously the Chief Financial Officer for Gateway Radiology Consultants, P.A. in St. Petersburg, Florida for almost 10 years. Prior to that, she worked in public accounting at Price Waterhouse and Valiente Hernandez & Co. in Tampa, Florida and at Cherry, Bekaert & Holland, LLP in St. Petersburg, Florida. Marie received her BA and MAcc degrees from USF in 1988 and 1990, respectively. She is a licensed CPA in the State of Florida. She also became a Certified Fraud Examiner in 2007. She currently serves as trustee to the USF Accounting Circle Board and has been a member of the Board for 16 years and served as its Chairperson in 1998. She has also been an adjunct instructor for the School of Accountancy on three of its campuses. She is a Life Member of the USF Alumni Association and has served as the Treasurer of the USF Alumni Association Board of Directors and the Co-Chairperson of the Finance Committee. Marie is a native of Tampa and currently lives in St. Petersburg. She is a USF Bulls football fan and has been a season ticket holder since the inception of the football program at USF.



*Chris Elam*

Chris Elam Chris is the Director of Internal Audit for Quality Distribution, Inc. a publicly traded transportation company based in Tampa, FL. Prior to joining QDI in January 2007, Chris was an audit senior in KPMG's Tampa office. While at KPMG, he worked primarily with large-cap publicly traded financial institutions. Chris earned his B.A. in Accounting from Saint Leo University and his fifth-year CPA requirements from the University of South Florida. Chris is a licensed CPA in the state of Florida.



*Kevin Elliott*

Kevin has more nearly five years of work experience serving the firm's public and private sector clients. His experience includes financial statement audits of public and private companies in a variety of industries including higher education, wholesale distribution, mining, agriculture, and legal services. He has experience reviewing the design and effectiveness of internal controls over financial reporting under the requirements of Section 404 of the Sarbanes-Oxley Act. Kevin also has experience in planning and performing audits in accordance with OMB Circular A-133 and the Florida Single Audit Act. Kevin is proficient with key technical areas, including GAAP, SEC regulations, and the Sarbanes-Oxley Act. Clients served include Tech Data, Walter Energy, Saint Leo University, Hillsborough County, Pinellas County, Holland & Knight, Six Ls Packing Company, and Global Signal. Kevin has a Bachelor of Science degree in Accounting and a Master of Accountancy degree from the University of South Florida. He is a Certified Public Accountant licensed in Florida and a member of the Florida Institute of Certified Public Accountants.



*Bryce  
Faraguna*

Bryce Faraguna, CPA

Bryce joined the Domestic Accounting team within the Controllers Group of PwC's Internal Firm Services in mid-2011. Prior to joining PwC, Bryce spent six years in client service working for both a regional firm and a large global firm. While in client service, Bryce performed assurance services for public and non-public clients in various industries. Bryce received his Bachelor of Science in Accounting and Fifth Year CPA requirements from the University of South Florida, where he was active with Beta Alpha Psi national accounting honorary society and other various student organizations. Bryce has been a member of the Accounting Circle Board since 2008.



*Jeff  
Farrington*

Jeff Farrington is an experienced audit manager at Grant Thornton, one of the six global audit, tax, and advisory organizations. He received his B.S. in Accounting from the University of South Florida in 2005 and is a licensed CPA in the state of Florida and a member of the American Institute of CPAs. Mr. Farrington focuses on financial statement audits of a wide variety of public and private companies in the manufacturing, distribution, software, clean-tech, healthcare, not-for-profit, entertainment, energy, and service based industries. Mr. Farrington is an active Beta Alpha Psi alumnus and leads the University of South Florida recruiting team of Grant Thornton.



*Chris  
Gardner*



*Adam Gates*



*Jason  
Geisler*

Jason Geisler Graduated from the University of South Florida with a Bachelors of Science in Accounting & Masters of Accountancy. at USF was an active member in Beta Alpha Psi., he is a Certified Public Accountant in the state of Florida and is currently a Senior Associate at PricewaterhouseCoopers in my fifth year with the firm. Specializing in Investment Management clients including Registered Investment Companies, Hedge Funds, and Private Equity Funds and serving in an active role in recruiting at USF including delivering presentations and attending Beta Alpha Psi events. Member of AICPA and FICPA



*Jeff  
Hackman*

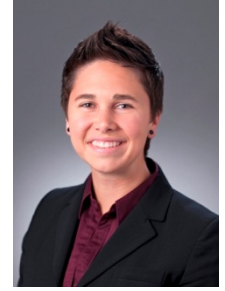
Jeffrey B. Hackman has served as the Vice President and Chief Accounting Officer of Kforce Inc., a provider of professional staffing services and solutions, since February 2009. Prior to his appointment as Chief Accounting Officer, Mr. Hackman served as the SEC Reporting Director from October 2007 to February 2009. Prior to joining Kforce, Mr. Hackman was employed by Grant Thornton LLP, the U.S. member firm of Grant Thornton International Ltd and one of the six global audit, tax and advisory organizations, as an audit senior manager from September 2002 to September 2007. Mr. Hackman began his career with Arthur Andersen, LLP in January 2001 as a staff auditor. Mr. Hackman received his Bachelor of Science in Accounting and Masters of Accountancy from the University of South Florida ("USF"). He is a CPA in the State of



Florida and a member of the American Institute of CPAs and Florida Institute of CPAs. His professional affiliations include serving on the Board of Directors of the USF Accounting Circle, which supports the development and growth of the USF School of Accountancy and its students and faculty.

*Ali Hall*

Ali Hall is a Senior Consultant in Protiviti's Supply Chain practice. She received her B.S. in Accounting from The University of South Florida in 2007 and in 2010 became a Certified Internal Auditor (CIA). Ali has redirected her career focus from Internal Audit to Supply Chain Consulting to develop a niche and specialization in the marketplace. Ali is an active alumni member in Beta Alpha Psi (BAP) and spearheads the USF recruiting efforts at Protiviti. During her time at USF, she was awarded the Golden Bull Award by President Judy Genshaft for outstanding leadership on campus. In 2011, Ali was awarded the BAP Outstanding Alumni Award for her participation at BAP meetings, workshops, sporting events, and serving as a BAP mentor. In her free time she enjoys spending time with her wife and two dogs.



*Carie Hall*

Carie Hall (Kurek) is a Senior Associate with PricewaterhouseCoopers, LLC for which she provides audit services for her multiple clients. Carie is a Certified Public Accountant and earned both her Bachelor of Science and Masters of Accountancy from USF. She is also a member of the FICPA.



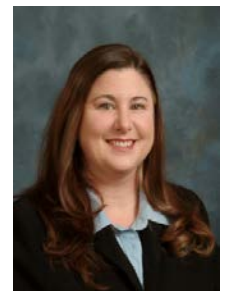
*Jennifer Hamway*

Jennifer Hamway holds a bachelor of science degree in accounting and a masters of accountancy degree from the University of South Florida and is a certified public accountant in Florida. Jennifer started her career in public accounting with Ernst & Young in Tampa, Florida, in October 1994. She serves a variety of public, not-for-profit, and other health science organizations. Her clients have included large multi-hospital integrated delivery systems (including hospital, long-term care, managed care, and physician practice components), as well as high-growth entrepreneurial companies. Experience includes public and private placement debt offerings, mergers and acquisitions, joint ventures, debt refinancing/ restructures, complex real estate and lease transactions, and statutory/regulatory filings. In October 2002, Jennifer transferred to the Orlando office where she continued her health science industry specialization. While in Tampa and Orlando, Jennifer was involved in developing health sciences-related education courses and has extensive experience and involvement in training and education (E&Y Certified Learning Leader), recruiting (University of Central Florida and University of South Florida Campus Coordinator), and other human resource initiatives. She is active in various community and alumni organizations and serves as a board member of the University of South Florida Accounting Circle.



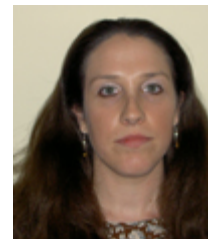
*Rachel Hardy*

Rachel graduated from the University of South Florida with her Masters of Accountancy in 2004. She is a Florida licensed CPA and is a member of the American Institute of Certified Public Accountants. Rachel is currently a Manager in the audit practice of KPMG LLP. Her experience includes financial statement audit engagements focused on consumer markets-retail for SEC reporting companies, as well as healthcare and construction companies. In addition to her audit responsibilities, Rachel is a National Instructor and eAudit specialist for the firm. Prior to joining KPMG, Rachel worked in the small group health insurance industry for nine years managing underwriting and reinsurance activities. Rachel is a native to Tampa and resides there with her husband Jon.



*Amy Denton  
Harris*

Amy Denton Harris has served on the Accounting Circle Board at the University of South Florida since 2002. Ms. Harris is an associate with Stichter, Riedel, Blain & Prosser, P.A., a Tampa based **14-lawyer firm specializing in the representation of parties in bankruptcy cases, insolvency matters, out-of-court workout arrangements, and related civil litigation.** Ms. Harris was born in Newport News, Virginia. Ms. Harris was admitted to the Florida Bar, the U.S. District Court, Middle District of Florida in 2003, the U.S. District Court, Southern District of Florida in 2004, the United States Court of Appeals for the Eleventh Circuit in 2005, the U.S. District Court, Northern District of Florida in 2006, and the Supreme Court of the United States in 2007. She is a 1998 cum laude graduate of the University of South Florida with a B.S. in Accounting and a 1999 graduate of the University of South Florida with a Master of Accountancy. She became a Certified Public Accountant in Florida in 2001. Ms. Harris was published in The National Dean's List in 1996, 1997, 1998, 2000, and 2001. She received her J.D. with honors in 2002 from the University of Florida. While in law school, Ms. Harris interned for The Honorable Paul M. Glenn, Chief Bankruptcy Judge, Middle District of Florida, and The Honorable Michael G. Williamson, Bankruptcy Judge, Middle District of Florida. She is a member of The Florida Bar, the Hillsborough County Bar Association and the Tampa Bay Bankruptcy Bar Association.



*Jamil Jones*

Jamil Jones is currently an Audit Senior in Deloitte's Tampa audit practice. He has approximately 4 years of experience in providing financial statement audit services. Jones has provided professional audit services to large (MetLife) and mid-sized clients (Hyatt) in accordance with U.S. GAAP. He has an understanding of the financial and insurance services industry as well as the hospitality industry. Jones is a native of Miami FL, having graduated from Miami Carol City High School in the year 2000. Jones currently holds a Bachelor of Science degree and a Master of Science degree in Accounting from the University of South Florida. Jones is a licensed Certified Public Accountant. Jones is currently actively involved in USF recruiting, in addition to being an active supporter of Beta Alpha Psi and NABA.



*Cathy Leone*

Cathy Leone is a Director of Client Service at Resources Global in Tampa. Cathy started her career in auditing with Deloitte & Touche after earning her Bachelor of Science in Accounting and Finance from Florida State University. Since then, she has spent the last five years helping Florida companies with their initiatives and matching them up with the best talent and resources available. Her networking involvement includes Financial Executives International, American Society of Women Accountants and Young Professionals of Tampa Bay. Outside of work, Cathy enjoys organizing fundraisers for the Crisis Center of Tampa Bay, Kids' Charity of Tampa Bay and the National Eating Disorder Association.



*Frank  
Maggio*

Frank Maggio is a Senior Manager of Business Analysis at the Publix Super Markets Corporate Office in Lakeland, Florida. Frank joined Publix in 1997. Frank heads up the Financial Planning area within the Business Analysis & Reporting department. In this role Frank 1) directs corporate financial planning, budgeting, capital allocation, and performance measurement processes, 2) directs business area financial analysis support and strategy development, 3) provides corporate financial accounting review, and 4) develops the skills of department associates. Frank oversees a team that provides financial support for the following business areas: Accounting, Business Analysis & Reporting, CEO, CFO, Child Development Center, Human Resources, Legal, Public Affairs, Real Estate, Risk Management, Strategy Support, Tax/Treasury, and Test & Learn. Frank successfully led implementations of the Balanced Scorecard



and APT Test & Learn at Publix. He is a Certified Public Accountant, a Certified Management Accountant, and member of the Institute of Management Accountants. Prior to joining Publix, Frank worked for four years at Arthur Andersen in Tampa on the audit side. Frank earned a Bachelor of Science degree in Business Administration in 1993 and a Master of Accountancy degree in 1994 from USF. He served as Treasurer of Beta Alpha Psi (BAΨ) as well as chair of many other committees. He received the Outstanding BAΨ Member award and was a Speech Contest Winner. Frank has stayed active at USF by serving on the School of Accountancy Accounting Circle Board since 1999 holding many chair positions, serving as Accounting Circle Board Chair during 2002-2003. Under Frank's leadership, the Alumni Reception event and the Accounting Circle website was created. Frank has supported USF in numerous other capacities including serving on the College of Business Administration Alumni Steering Committee, participating in Leadership USF, presenting at BAΨ meetings and banquets, participating in numerous Integrative Seminars at USF, participating in the BAΨ Secrets of Success/Leadership Conferences for high school students, participating in the BAΨ High School Honors Luncheons and company visits, providing leadership in obtaining financial sponsorships and gifts through Publix Super Markets Charities, hosting Publix/ BAΨ socials, participating as speaker at Career Seminars and Open Houses, conducting an Advisory Council Student Rap Session, and participating in BAΨ mock interviews. Frank received the BAΨ Outstanding Alumni award in 2007. Frank and his wife, Lora (also a USF grad), have 3 boys and 2 girls. One activity they enjoy is tailgating at USF Football games.

*Lauren  
Martin*

Lauren is an Audit Senior at CB&H with over 3 years of experience providing audit services to public sector and privately held clients. She specializes in single audits performed in accordance with OMB Circular A-133. She has audited the 403(b) Retirement Plans for several not-for-profit organizations and performed many local government audits in which the report received the GFOA's Certificate of Achievement for Excellence in Finance Reporting. She also works on the audits of privately held companies.



*Michael  
Massi*

Michael Massi is the Manager of Corporate Accounting at Cott Beverages in Tampa, FL. At Cott Beverages, he has developed and implemented new policies and procedures as well as maintaining Cott Beverages' filing status with the Securities Exchange Commission and SEDAR (Canada). Michael has also performed a secondment in the United Kingdom with Cott's subsidiary and has performed various integration activities associated with Cott's 2010 significant acquisition. Prior to Cott Beverages, Michael was a senior associate with Ernst & Young for four years in their audit and mergers and acquisition business lines. He holds a Bachelor's and Master's degree in Accounting from the University of South Florida and is a certified public accountant licensed in the state of Florida.



*Brian  
McLoone*

Brian McLoone is senior vice president and investments controller in the financial management group at MetLife. In this role, he has oversight of financial reporting for MetLife's investment portfolio. He joined the company in December 2008. Prior to joining MetLife, McLoone was managing director, chief financial and accounting officer for the global investments unit of a major multi-national corporation since 2001. He has over 30 years of related experience, having been a member of the corporate controllers' groups, in varying capacities, of Salomon Brothers, Inc., Banker's Trust Company and Deutsche Bank. McLoone was also chief financial officer of Garban Intercapital U.S.A., a major inter-dealer broker. McLoone began his career as an

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independent auditor with Peat, Marwick, Mitchell & Co., where he spent five years participating in audits, primarily in the financial services industry, with a specialization in insurance. He is a graduate of Iona College with a BBA degree in accounting. He also is a certified public accountant and a member of both the American Institute of CPAs and the New York State Society of CPAs.

*Dave Meister*

Dave Meister is a manager at Deloitte & Touche, LLP ("Deloitte") where he has provided audit services since 2001 specializing in the financial services and insurance industries. Prior to Deloitte, Dave was Regional Vice-President of Operations of Hardee's Food Systems, Inc. Dave is a Certified Public Accountant and earned his Bachelor of Science degree from USF. In addition to his involvement on the Accounting Circle Board, he is also the pianist for the St. Andrews United Methodist Music Ministry. Dave and his wife Barb have a daughter Lori who is also a USF graduate (2003) and a Certified Public Accountant.



*Jon Minch*



*Alexandria O'Brien*

Alexandria is an Audit Senior in the Audit Department of the Tampa office of Saltmarsh Cleaveland & Gund. After graduating from the University of South Florida with a Bachelors of Science in Accounting in 2008, Alexandria has worked in the accounting and audit department serving financial institution clients, private companies and nonprofit organizations. Prior to joining Saltmarsh, Alexandria worked in an accounting/administrative capacity for Publix Super Markets, the largest and fastest-growing employee-owned supermarket chain in the United States. Additionally, Alexandria is involved in P.E.O., a philanthropic organization where women celebrate the advancement of women; educate women through scholarships, grants, awards, loans and stewardship.



*Kim O'Brien*

Kim O'Brien began her career as an Auditor and worked in public accounting for 8 years in local, regional and national firms. Her focus included both public and private companies, with industry expertise encompassing healthcare, manufacturing, agribusiness, telecommunications, retail, automotive, restaurant, and not-for-profit sectors. Kim transitioned out of public as an Audit Manager at Grant Thornton to accept the role of CFO at Mental Health Care, Inc. During her three year tenure, she focused on developing strategic internal management reporting, implementing & updating financial policies and internal controls, implementing systems, and instituting a 401(k) plan. As a result of her efforts, she was recognized as 2008's CFO of the Year in the Not-for-Profit category by the Tampa Bay Business Journal. She is now at Taylor White Consulting and works within many industries to match competent, experienced consultants suitable to her clients' needs. Kim received her Bachelor of Science Degree and fifth year requirements from the University of South Florida in December 1995, and is a licensed CPA in the State of Florida. She is proud to be a lifetime member of the USF Alumni Association, as well as the 2007/2008 Chair of the USF Accounting Circle Board and a member of the USF School of Accountancy's Advisory Council. She also volunteers on Big Brothers Big Sisters of Tampa Bay's Board of Directors and previously served on the Executive Committee as Treasurer. Kim is a graduate of Leadership Tampa, Class of 2007.



*Kathy Orta*

Kathy Orta is an audit manager in Ernst & Young's Tampa Bay office. Now in her fifth year at Ernst & Young, Kathy has provided traditional audit related services to both privately-held and publicly-traded companies, in a variety of industries.

Education/Certifications

University of South Florida, BS Accounting

University of South Florida, Master of Accountancy

Certified Public Accountant - Florida

Affiliations

American Institute of Certified Public Accountants

University of South Florida – Board of Directors, Accounting Circle



*Jamie Palm*

Jamie Palm is the Finance Director – Consolidations & Reporting at Syniverse Technologies, a Tampa, FL based company. Her responsibilities include SEC reporting, technical accounting research and white paper documentation, special projects, management reporting and certain investor relations activities. She began her career in public accounting at Ernst & Young LLP in Tampa in 2002 in the assurance services practice. She transitioned from Ernst & Young in 2009 as an Audit Manager to her position at Syniverse. While at Ernst & Young, her clients were primarily large SEC companies. Jamie is a Certified Public Accountant in Florida and earned both her Bachelor of Arts and Masters of Accountancy from the University of South Florida. Jamie and her husband Pete have 2 children – Collin and Chelsey.



*Tanya Pavlik*

Tanya Pavlik began her career at a national public accounting firm providing assurance and business advisory services. Tanya was the Chief Financial Officer of a nationwide non-profit organization. Her responsibilities included overseeing the accounting and financial operations of the organization including the financial systems and business operations. Tanya's commitment to continuous process improvement and compliance issues assisted the organization in maintaining its impeccable reputation and operational excellence. Tanya continues to provide consulting services to non profit organizations of all sizes in the areas of business process risk reviews, general accounting consulting and developing and implementing process improvements plans.



*Lean  
Ramirez*



*Kelly  
Reynolds*

Kelly Stambaugh Reynolds is the Controller of Home Banc in Tampa, Florida. Kelly joined the bank in September 2008, and has over 10 years of public accounting experience at both local and national firms with a focus in community banking. Kelly joined the USF Accounting Circle Board in August of 2006 and served as Co-Chairman for the 2006 USF Accounting Conference. She received her Bachelor of Science Degree and fifth year requirements from the University of South Florida (USF) in July 1995 and a Masters of Business Administration in December 1997 also from USF. Kelly is a licensed CPA in the State of Florida. Kelly was born in Winter Park, Florida. She and her husband, Russ, live on St. Pete Beach, Florida and have two wonderful daughters – Taylor, who is 8, and Kendall, who is 2. Kelly is a member of the USF Alumni Association.



*Anthony Sanchez*

Anthony Sanchez is a Certified Public Accountant and earned both his Bachelor of Science and Masters of Accountancy from USF. In addition to his involvement on the Accounting Circle, Anthony is also a member of the USF Alumni Association, Big Brothers Big Sisters of Tampa Bay and Westchase East CDD. Anthony and his wife Tonya spend their free playing with their children, James and Julia.



*Eileen Sarris*

Eileen Sarris is an audit partner with Natherson & Company, P.A. in Sarasota, Florida. She began her career at Natherson & Company as a staff accountant upon her graduation from USF. She provides professional audit, tax and consulting services to various business, not-for-profit, homeowner association, and government clients. She is also an active peer reviewer of other CPA firms. Eileen is active on various boards. She served as the chair of the USF Accounting Circle Board in 2000. She is a Past District 47 Governor for Toastmasters International for the State of Florida and the Bahamas and a member of the Sarasota Evening Toastmasters Club. Eileen is a graduate of the Leadership Sarasota County program and is serving on its Executive Council. She is also a member of the finance committee of the Greater Sarasota Chamber of Commerce. Eileen received her BS and MACC degrees from USF in 1991 and 1992, respectively. She passed the November 1992 CPA exam. Eileen and her husband, John, have 2 children - Matthew and Nicole.



*Chad Schafer*

Chad Schafer is the SEC Reporting Manager at Kforce Inc., a specialty staffing Firm based in Tampa, Florida. Prior to joining Kforce in May of 2009, Chad was an audit manager in Grant Thornton LLP's Tampa Bay office. Chad is a Certified Public Accountant and earned both his Bachelors and Masters of Accountancy from the University of South Florida. Chad currently serves as the Chair of the USF Accounting Circle Board.



*Jessica Shellard*

Jessica (Valdes) Shellard is the owner of her own consulting firm, Jessica V. Shellard, CPA which provides accounting services to nonprofit organizations in the Tampa Bay area. After spending seven years as an auditor in public accounting, Jessica left Lewis, Birch and Ricardo, LLC as an audit manager and became Chief Financial Officer of a nonprofit organization. In 2006, she left CASA, Inc. to begin her own consulting firm. In addition to her consulting, her husband David, her daughter Emma (7 years old) and her son Andrew (3 years old) keep her on her toes. Jessica received her Bachelor of Science Degree and fifth year requirements from the University of South Florida in December 1995 and is a licensed CPA in the State of Florida. She chaired the USF Accounting Circle during 2008/2009 and is a member of the FICPA



*Ron Tambasco*

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